



Travelers Casualty and Surety Company of America

Claims-Made: The information requested in this Application is for a Claims-Made policy. If issued, the policy will apply only to claims first made during the policy period, or any applicable extended reporting period.

Defense Within Limits: The limits of liability will be reduced, and may be completely exhausted, by amounts paid as defense expenses, and any retention will be applied against defense expenses. The Insurer will not be liable for the amount of any judgment, settlement, or defense expenses incurred after exhaustion of the limit of liability.

Answer each question on behalf of all entities seeking insurance coverage, unless specifically requested otherwise. An Additional Information section is provided at the end of this document for any information that exceeds the space provided.

GENERAL INFORMATION

	<u> </u>						
Pro	posed Named Insured:						
Phy	sical Address:						
City	:			State:	Zip:		
Ехр	iring Policy Number:			Telephone Number	(for billing inquiries)):	
-	ou contract with an ind	ependent professio	nal community association	n manager for manag	gement services com	iplete the following	
Nan	ne of Management Cor	mpany:					
Add	lress:						
City	:			State:	Zip:		
	Check if this is the mail	ing address of the N	amed Insured.				
	GANIZATION INFO	•	amea maarea.				
1.	Type of association: Condominium Cooperative Homeowner/Property Owner Association Timeshare/Interval Condo-Hotel Commercial/Industrial/Professional						
2.	•						
3.	with you, contempl	ating, or in the pr	2 months are you, or any ocess of filing for bankru federal or state law?	•	•		
ΕM	PLOYEE INFORMA	TION					
4.	Complete the following chart providing the number of full-time and part-time employees*, officers, directors, trustees, and volunteers:						
	As of Date of Application				Previous 12 Months		
	Full-Time Employees	Part-Time Employees	Total Officers, Directors, Trustees (do not include volunteers)	Volunteers	Full-Time Employees	Part-Time Employees	

^{*}Full and part-time including leased, seasonal, and temporary employees of the Named Insured. NOTE: The employee count does not include employees of the Property Management Company.



COMMUNITY	INFORMATIO

5.	How many units or lots will the community association have upon completion?						
6.	Does one person or entity own more than 50% of the community association units?					☐ Yes	□No
7.	Are there any commercial units?				☐ Yes	□No	
	If Yes, are any of the units ba	ırs or restaurants?				Yes	☐ No
8.	Does the builder/developer maintain any representation on your board of directors?			☐ Yes	☐ No		
9.	The average value of a unit or lot is: ☐ Less than \$1,000,000 ☐ \$1,000,000 to \$1,999,999 ☐ \$2,000,000 or greater						
10.	Your amenities (check all that None	rport Facilities Golf Course		ır:			
	a. If any of the above are s	elected, is membership mandatory	for all community a	ssociation re	sidents?	☐ Yes	☐ No
	b. Are any of the amenities	s listed above open to the public?				☐ Yes	☐ No
11.	Does the community associa	tion rent or permit the rental of an	y unit for a period o	f less than 30	days?	☐ Yes	☐ No
FIN	ANCIAL INFORMATION						
12.						□No	
13.					☐ Yes	□ No	
	a. Is the total value of thes	e projects greater than \$100,000?				☐ Yes	☐ No
	b. Is the project fully funde	ed or have the proper amount of re	serves been set asid	e?		☐ Yes	☐ No
14.	Indicate the percentage of units in arrears over 90 days: Less than 10% Between 10% and 20% Greater than 20% Provide your most recent fiscal year-end financial statement if you meet any of the following criteria: a. You have requested a limit greater than or equal to \$5,000,000 for Liability Coverage. b. You are going through a bankruptcy proceeding.						
	c. You have an inadequate	or negative fund balance.					
REC	UESTED INSURANCE INF	ORMATION					
15.	Do you desire any changes to If Yes, indicate the desired ch	o the expiring policy limit or retenti nanges in the table below:	on?			☐ Yes	□No
	Expiring Limit (A)	Requested Limit (B)	Expiring Rete (C)	ntion	Requested (d Retentio D)	on
	\$	\$	\$		\$		
Do n 16.	-	unless the Requested Limit in Columer limits requested or that may ult		_			
_0.	are you or any person propo that reasonably could give ris	sed for this insurance aware of anset to a claim against them under the Additional Information section at the	y fact, circumstance e coverage?	, situation, ev	-	☐ Yes	□No

CAM-W-14200 Rev. 05-23

NOTICE REGARDING COMPENSATION

For information about how Travelers compensates independent agents, brokers, or other insurance producers, please visit this website: http://www.travelers.com/w3c/legal/Producer Compensation Disclosure.html

If you prefer, you can call the following toll-free number: 1-866-904-8348. Or you can write to us at Travelers, Agency Compensation, One Tower Square, Hartford, CT 06183.

FRAUD STATEMENTS – ATTENTION APPLICANTS IN THE FOLLOWING JURISDICTIONS

ALABAMA, ARKANSAS, DISTRICT OF COLUMBIA, MARYLAND, NEW MEXICO, AND RHODE ISLAND: Any person who knowingly (or willfully in MD) presents a false or fraudulent claim for payment of a loss or benefit or who knowingly (or willfully in MD) presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

CALIFORNIA: For your protection California law requires the following to appear on this form. Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

COLORADO: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company to defraud or attempt to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant to defraud or attempt to defraud the policyholder or claimant regarding a settlement or award payable from insurance proceeds will be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

FLORIDA: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

KENTUCKY, NEW JERSEY, NEW YORK, OHIO, AND PENNSYLVANIA: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (In New York, the civil penalty is not to exceed five thousand dollars (\$5,000) and the stated value of the claim for each such violation.)

LOUISIANA, MAINE, TENNESSEE, VIRGINIA, AND WASHINGTON: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company to defraud the company. Penalties include imprisonment, fines, and denial of insurance benefits.

OREGON: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

PUERTO RICO: Any person who knowingly and intending to defraud presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, will incur a felony and, upon conviction, will be sanctioned for each violation with the penalty of a fine of not less than \$5,000 and not over \$10,000, or a fixed term of imprisonment for three years, or both penalties. Should aggravating circumstances be present, the penalty established may be increased to a maximum of five years; if extenuating circumstances are present, it may be reduced to a minimum of two years.

SIGNATURES

the statements provided in response to this Travelers as the basis for providing insurance	represents that to the best of their knowledge and be Application are true and complete, and, except in Norte. The Applicant will notify Travelers of any material challication, including any requested or submitted information.	h Carolina, may be relied upon by inges to the information provided.
☐ Electronic Signature and Acceptance – A	uthorized Representative*	
above. By doing so, the Applicant agrees that	electronically sign this form by checking the Electron use of a key pad, mouse, or other device to check the Ele as if signed in writing and has the same force and effect	ectronic Signature and Acceptance
Authorized Representative Signature:	Authorized Representative Name and Title:	Date (month/dd/yyyy):
Producer Name (required in FL & IA):	State Producer License No (required in FL):	Date (month/dd/yyyy):
Agency:	'	Agency Phone Number:

CAM-W-14200 Rev. 05-23 Page 3 of 4

ADDITIONAL INFORMATION

This area may be used to provide additional information to any question. Reference the question number.		

Administered By:

Kevin Davis Insurance Services, a division of Worldwide Insurance Services of DE., Inc. an Amwins company 800 W 6^{th} St. Ste 1700, Los Angeles, CA 90017

Phone: (213) 833-6191

CA Insurance License Number 0M80105

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